

Skip Stein

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Mr. Stein is a Senior Management Consultant and Project Director with Management Systems Consulting, Inc. based in Orlando, Florida. He is a business professional dealing with issues and solutions to problems in the areas of Information Lifecycle Data Management, electronic business transaction flow and business intelligence data storage & retrieval.

He specializes in Computer Resource Management Reviews ([CRMR](#)) and Electronic Business Flow Management ([EBFM](#)) systems. This involves many different aspects of computer technology, including Project Management, Conversion/Migration, ERP implementation and Strategic Planning. His focus over the past several years has been as an information and data architect and internal controls analyst, working with EBFM - Electronic Business Flow Management, [EDI](#) and other forms of electronic business-to-business communication, especially in the, manufacturing, distribution, retail, financial industries and health care ([HIPAA](#)). Mr. Stein also has a well honed Internal Audit and Controls background and has completed several projects related to [Sarbanes-Oxley \(Section 302 & 404\)](#) & COBIT.

Multi-National, Global Experiences

- Electronic Business Flow Management
- Electronic Transaction Flow Analysis
- Computer Resource Management Review
- Enterprise Resource Planning Conversion & Implementation
- Financial Cash Management, Concentration and Funds Transfer
- EDI and eCommerce Integration
- Manufacturing Systems Conversion, Integration & Deployment
- Retail & Merchandising Systems with Integrated Manufacturing
- Healthcare Systems Consolidation and Regulatory Transaction Compliance Implementation
- Information Technology Internal Controls
- Internal Audit and Financial Systems

Related Application Expertise

- Accounting
- Cash Management
- Distribution
- Inventory Control
- Multi-Currency
- Cash Consolidation/Concentration
- Order to Cash
- Procure to Pay
- Banking Interfaces

Business/Industry Expertise

- Manufacturing (Kanban)
- Pharmaceutical
- Sarbanes Oxley
- Commercial Banking & Finance
- Distribution & Shipping
- Oil & Gas, Petrochemical
- Electronics
- Healthcare - HIPAA
- Resort/Hotel Management

Related Technical Expertise

- Electronic Business Flow Management (EBFM)
- Electronic Transaction Flow Management (ETFm)
- Computer Resource Management (CRMR)
- EDI – ANSI, EDIFACT, etc.
- JD Edwards (World, OneWorld, Enterprise 1)
- Other ERP Systems

Hardware/Database/Languages	Other Expertise	Education/Training
<ul style="list-style-type: none"> • Midrange - iSeries • Mainframe zSeries • Distributed Desktop • Client Server (Fat/Thin) • HTML/XML Assembler, PL/I, Cobol, RPG, Fortran, C • MS-SQL/DB2/Oracle • Cognos/Crystal Reporting 	<ul style="list-style-type: none"> • SDLC/SDM • Computer Resource Management • VISIO • MS Project • Project Management • Strategic Planning • Internal Controls – IT Audit 	<ul style="list-style-type: none"> • BS University of Houston • Certified Data Processor (CDP) • Certified Information Systems Auditor (CISA) • Member ISACA • USA Citizen

References available upon request.

Client Short List:

- **Service Partners – Richmond VA.**
Design and implement inbound electronic transaction three way invoice matching processing for a large distribution company. Worked the procure to pay business cycle and re-engineered procurement and invoice payment processing. Establish electronic payment processing to replace 'paper checks' to expedite payment processing. Initiated electronic remittance advice transmission to suppliers for invoice payments.
- **Source Interlink – Bonita Springs FL.**
Project Manager and coordinator for major corporate system integration efforts for a large media distribution company. Trained project managers on techniques and approaches to organization and functional representation of project efforts. Developed composite project overview and plans for major corporate projects. Coordinated efforts of project managers and teams to achieve project objectives.
- **Simmons Bedding Company – Atlanta GA.**
Coordinate and manage the conversion of EDI resources and Order to Cash processing from a JD Edwards World to Oracle Enterprise One ERP system. Worked with deployment team to configure all E1 options and configurations for manufacturing, distribution and finance. Developed comprehensive data analysis and mapping for all transaction processing. Configured shipping and labeling systems in conjunction with Data Systems International (DSI) programs.
- **Jarden Consumer Products – Boca Raton FL.**
Performed a transaction analysis and developed a systems requirements plan for a division of a major hard goods supplier to implement EDI transactions for the European Division with Far East manufacturing. This transaction system was based on EDI EDIFACT and the design interface was to a JD Edwards ERP system.
- **Centrix Financial – Denver CO. – Financial Services and Loan Processing & Collections**
Managed the Computer Resource Management Review (CRMR) for a major financial lending organization. The major components of the Information Technology (IT) organization and how they relate to the overall organization and management structure of the company were analyzed.
- **Applied Industrial Technologies – Cleveland OH. – Parts and Equipment supplier**
EDI analysis and webMethods conversion planning.
Sarbanes-Oxley Audit preparation and Internal Controls analysis.
- **Kaiser Permanente – Pasadena CA. – Hospital Group and Healthcare**
Performed analytical reviews and developed functional and technical design specifications to coordinated hospital, clinical, radiology and laboratory systems data flows to enhance a new Deductible Health Maintenance Organization (DHMO) billing processes.
- **Fiskars Brands, Inc. – Madison Wisconsin – Manufacturer and Distributor**
Conversion of multiple divisions' heterogeneous systems to consolidated JDE/E1 systems.
Developed transaction interfaces and EDI transaction processing systems for all inbound and outbound transactions (Order/Distribution/Accounts Receivable & Payable/Payroll)
Designed all third party interfaces for shipping and distribution.

Professional Employment History

Management Systems Consulting, Inc.
Orlando Florida ~ Phone: 1. 800.856.3193 Fax: 1. 888.243-1843

Skip Stein

Senior Systems Business Analyst

Management Systems Consulting, Inc.

<http://www.msc-inc.net>

President & Chief Technology Officer

03-1990 to Present

IQ-Home

<http://www.iq-home.com/>

President & Chief Technical Design Director

04-2006 to Present

Additional Consultant Information

I specialize in Computer Resource Management (CRMR), Business Analysis Management (BAMR), Enterprise Application Integration (EAI) and Electronic Business Flow Management (EBFM) systems that involve many different aspects of computer technology, including Project Management, Change Management, Conversion/Migration, ERP implementation and Strategic Planning. My specialization over the past several years has been as an information and data architect, working with EBFM - Electronic Business Flow Management, EDI and other forms of electronic business-to-business communication, especially in the, manufacturing, distribution, retail, financial industries and health care (HIPAA).

I also focus on ERP/CRM systems with an emphasis on Order to Cash, Order to Pay and the deployment of the EDI interface transactions and third party systems interfaces. Conversion, migration and integration to third party systems (shipping, transportation, etc.) are functional areas where I excel. As an experienced Data Architect, I have designed interfaces and conversion requirements for several company implementations. As a Certified Information Systems Auditor (CISA) I have implemented the Oracle Enterprise One financial systems and automated payments and receipts processing modules saving significant labor and cash flow expenses. I also function as an Internal Controls and Sarbanes-Oxley compliance consultant.

Skip Stein

<http://www.skipstein.com>